



## Securities Gift Transfer Form

**Please follow these steps to transfer securities to The Cridge Centre.**

1. Complete this form with your broker. If you do not have a broker, please complete this form and fax it directly to your delivering institution.
2. PRIOR TO THE TRANSFER OF SHARE, send this form by fax (250-389-2158) or email to Gary Howell at ScotiaMcLeod [gary\\_howell@scotiamcleod.com](mailto:gary_howell@scotiamcleod.com)
3. Please have securities transferred as follows:  
ScotiaMcLeod FINS #T085  
DTC #5011 CUID #SCOT  
Clear Stream #52065  
Account # 4256098726
4. Copy this form to The Cridge Centre Manager of Communication & Fund Development by fax 250-384-5267 or email [swhissell@cridge.org](mailto:swhissell@cridge.org)

**Gift Designation (Optional)**

- Please use my gift where it is most needed.
- I would like the funds to be used for the following purpose:
- \_\_\_\_\_

Thank you for your generosity in donating to The Cridge Centre for the Family.

**To Be Completed by Donor (in consultation with the Donor's broker)**

Name of Donor: \_\_\_\_\_

Daytime Telephone: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Prov.: \_\_\_\_\_ PC: \_\_\_\_\_

Name of Donor's Broker: \_\_\_\_\_

Firm: \_\_\_\_\_

Broker's Telephone: \_\_\_\_\_

Name of Security: \_\_\_\_\_

Number of Shares Transferred: \_\_\_\_\_

Description of Shares (eg. Common, Preferred etc.): \_\_\_\_\_

Date of Transfer: \_\_\_\_\_

I understand that I will receive a gift-in-kind tax receipt for these securities from The Cridge Centre for the Family (Charitable Registration # 1080794RR0001) for the closing price on the date the transfer is received by The Cridge Centre c/o ScotiaMcLeod.

These securities have been donated to The Cridge Centre for the Family without restriction and can be sold by The Cridge Center for the Family at any time considered appropriate.

Signature of Donor: \_\_\_\_\_

Date: \_\_\_\_\_